

MyCabinet School Health

School Health EHR Evaluation Checklist

Use this worksheet to compare school health EHR vendors and identify solutions that meet your district's security, clinical, parent engagement, and reporting requirements.

Why SOC 2 Type II Matters

Student health records deserve independently audited security controls. SOC 2 Type II validates that security processes are not only designed properly but are operating effectively over time.

Security & Compliance (30%)

- SOC 2 Type II certification
- Independent security audit
- Role-based access controls
- Audit logs
- Data encryption
- Incident response procedures
- FERPA support

Clinical Workflows (25%)

- Nurse-designed workflows
- Medication administration records
- Care plans
- Allergy management
- Chronic condition tracking
- Screening management
- Emergency action plans

Parent Engagement (20%)

- Parent mobile app
- Parent portal
- Real-time notifications
- Secure messaging
- Digital forms

Reporting & Administration (15%)

- District-wide dashboards
- State reporting support
- Immunization compliance tracking
- Medicaid documentation support
- Custom reporting

Technology (10%)

- Cloud-based platform
- Single Sign-On (SSO)
- SIS integrations
- Data portability
- Ongoing product development

Vendor Comparison Scorecard

Criteria	Vendor A	Vendor B	Vendor C
Security & Compliance			
Clinical Workflows			
Parent Engagement			
Reporting & Administration			
Technology			
Overall Score			

Decision Notes
